



Colson Services Corp. is pleased to present its enhanced online filing mechanism—**The 1502 Connection**. Lenders who have previously reported online will find **The 1502 Connection** easier to use and more comprehensive than our former reporting site. Simply double-click “The 1502 Connection” button on our home-page at www.colsonservices.com, and log on using your current User ID and password.

The enhanced **The 1502 Connection** features:

- **1502 Data Input Screens:** 1502 data can be entered on a loan-by-loan basis. The *Guaranteed Portion* section can be used to submit data on both sold and unsold loans, whereas the *100% Reporting* section applies only to non-secondary market loans.
- **Automated SBA Fee Calculations:** For unsold loans subject to SBA’s ongoing program fee, the 1502 Connection automatically calculates the fee due SBA.
- **Daily Submission Modifications:** Modifications can be made to data fields on 1502 information entered previously in the same day.
- **Online Data Validation:** *Error* messages are displayed when data input does not satisfy reporting parameters. *Warning* messages prompt users to edit specified data fields which may otherwise result in SBA data error conditions.
- **Loan Portfolio Reports:** A report listing all SBA 7(a) loans in an institution’s portfolio plus respective GP number, borrower’s name, guarantee percentage, loan approval date, and secondary market loan indicator.
- **1502 Submission Reports:** A running report detailing all 1502 information submitted throughout the current month, as well as a report of each daily submission.
- **Plus much more...**

Current **1502 Connection** users may access the site with their existing User ID and password. For those lenders who have never reported online, this is a great time for you to not only reduce the paperwork associated with 1502 reporting, but also improve data accuracy as you head into the new year.

To register for **The 1502 Connection**, complete the attached **1502 Connection** enrollment form, and return it via fax to (212) 406-0136 or (212) 406-0114. Shortly after our receipt of your completed form, you will receive your **1502 Connection** User ID/Access Code(s).

We certainly hope you will see for yourself how **The 1502 Connection** will help simplify your monthly 1502 reporting process. If you have any questions, please call Colson’s Customer Service Department at (212) 266-7998 or (877) 245-6159, or e-mail them at info@colsonservices.com.

P.S. Feel free to surf through our newly-designed web site, illustrating the diverse services provided by Colson for SBA and other loan programs. Visit us at www.colsonservices.com.



1502 CONNECTION ENROLLMENT FORM

A. To register for **The 1502 Connection**, please complete below:

| |
|--|
| LENDER NAME: _____ |
| YOUR NAME: _____ |
| TITLE: _____ |
| STREET ADDRESS: _____ |
| CITY: _____ STATE: _____ ZIP: _____ |
| PHONE: _____ FAX: _____ |
| E-MAIL ADDRESS (if available): _____ |
| SIGNATURE: _____ |

B. SBA GP numbers will be displayed on the web site. Would you like the borrowers' names to be displayed also?

YES If yes, sign here: _____ **NO**

C. Upon Colson's receipt of your completed enrollment form, you will receive your **1502 Connection** user ID/access code(s). If you have any questions, please call Colson Customer Service at (212) 266-7998 or (877) 245-6159.

(THIS SECTION TO BE COMPLETED BY COLSON)

D. Security Data for **The 1502 Connection**:

| | |
|---|----------|
| These are your assigned User ID/Access Codes: | |
| 1. _____ | 4. _____ |
| 2. _____ | 5. _____ |
| 3. _____ | 6. _____ |

At initial sign-on, all passwords are defaulted to "Colson." Once you've entered **The 1502 Connection**, you can change your personal password (4 to 8 alphanumeric) through the "Options" selection. Note: **The 1502 Connection** User's Agreement and Guide can be viewed online or may be downloaded.

Fax this form to (212) 406-0136 or (212) 406-0114.