



NOTICE OF ORIGINATOR'S FEE

Deliver to:

Colson Services Corp.
2 Hanson Place, 7th Floor
Brooklyn, NY 11217
Attention: 7(a) SBA Operations

AN ORIGINATOR'S FEE IS AVAILABLE TO THE ORIGINATING BROKER OR HIS DESIGNEE UPON SETTLEMENT OF A LOAN, A SUBSEQUENT TRANSFER OR PRESENTATION OF A LOAN TO BE POOLED.

There is currently a \$20.00 fee, payable to Colson Services Corp., upon presentation of settlement documentation, for an Originator's Fee to be taken upon settlement of a loan. This notice must accompany the settlement documentation presented by the broker/dealer.

There is currently a \$40.00 fee, payable to Colson Services Corp., if an Originator's Fee is to be taken for the first time on a subsequent transfer. This notice must be attached to the back of the certificate, along with the necessary assignment and disclosure forms.

If a loan is being presented to be pooled, there will be no charge to set up an Originator Fee, which would be equal to the difference between the net rate on the individual loan and the interest rate of the pool. This notice must accompany the certificate presented for pooling prior to settlement of the pool. The Originator's Fee will not be reflected on Colson Services Corp.'s records until the pool has settled.

Therefore, let it be resolved that the purchaser or assignee of loan number _____

hereby instructs Colson Services Corp. to pass through an originator's fee of _____%

per annum with accrued interest from _____ until _____ then _____

for life.

Assignee

Address including postal zip code

Taxpayer identification number

Colson Services Corp. will issue a Confirmation to the purchaser of the Originator's Fee upon pool settlement, transfer or settlement of the above cited loan. The confirmation must be used for subsequent transfers of the originator's fee.

PURCHASER/ASSIGNEE OF LOAN:

PURCHASER OF ORIGINATOR'S FEE:

BY: _____

BY: _____

DATE: _____

DATE: _____

COMPANY: _____

COMPANY: _____