



DEPOSITARY RECEIPT SERIES C (DR-C)
LETTER OF INSTRUCTION

Gentlemen:

Please accept the deposit of the following loan and guaranty documents ("Loan Documents") evidencing my ownership interest in the guaranteed portion of certain government loan(s) ("Loan") described as follows:

and issue to me in exchange therefore a depositary receipt, registered in the name of:

I hereby appoint and authorize you to act as my agent; my custodian to hold the Loan Documents; my collection agent to receive payments of principal and interest with respect to the loan and to transmit such payments to Holder in accordance with the terms and conditions set forth in the Depositary Receipt; and my attorney-in-fact to prepare, execute, and process all of the documents necessary to effectuate a sale or transfer of the Loan to Depositary or a third party pursuant hereto as and when Holder may so instruct Depositary.

CUSTOMER

NAME: _____

BY: _____

DATE: _____

Acceptance by depositary is effective only upon issuance of the depositary receipt in accordance herewith.